

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Soft Finish, Inc.		
2. All other names debtor used in the last 8 years	FDBA U. S. Garment, LLC		
Include any assumed names, trade names and doing business as names			
3. Debtor's federal Employer Identification Number (EIN)	82-3188992		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	1370 Esperanza St. Los Angeles, CA 90023	P.O. Box, Number, Street, City, State & ZIP Code	
	Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business	
	Los Angeles County	Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Soft Finish, Inc.
Name _____ Case number (if known) _____**7. Describe debtor's business** A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
 Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

Debtor Soft Finish, Inc.
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5,001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

Soft Finish, Inc.

Name

Case number (*if known*)

-
- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor Soft Finish, Inc.
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

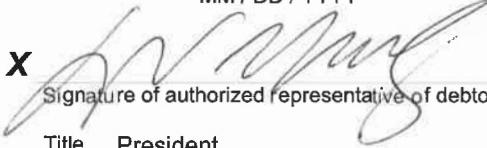
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 12, 2021
MM / DD / YYYY

X


Signature of authorized representative of debtor

Jae K. Chung

Printed name

Title President

18. Signature of attorney

X /s/ M. Jonathan Hayes

Signature of attorney for debtor

Date March 12, 2021

MM / DD / YYYY

M. Jonathan Hayes 90388
Printed name

RESNIK HAYES MORADI, LLP.
Firm name

17609 Ventura Blvd.
Ste 314
Encino, CA 91316
Number, Street, City, State & ZIP Code

Contact phone 818-285-0100

Email address jhayes@rhmfirm.com

90388 CA
Bar number and State

8:59 AM

02/03/21

Accrual Basis

Soft Finish Inc.**Balance Sheet**

As of December 31, 2020

Dec 31, 20**ASSETS****Current Assets****Checking/Savings**

10001 · PACIFIC CITY BANK GEN	45,798.05
10002 · PAC CITY PR 0775	-23,665.08
10003 · Petty Cash	9,971.05

Total Checking/Savings

32,104.02

Accounts Receivable

11000 · Accounts Receivable	161,995.88
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Total Accounts Receivable

161,995.88

Other Current Assets

12000 · Undeposited Funds	9,216.65
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Total Other Current Assets

9,216.65

Total Current Assets

203,316.55

TOTAL ASSETS**203,316.55****LIABILITIES & EQUITY****Liabilities****Current Liabilities**

Accounts Payable	
20000 · Accounts Payable	566,616.22
20001 · Accounts Payable - EUR	25,000.00

Total Accounts Payable

591,616.22

Other Current Liabilities

LOAN FROM MEMBER	-4,000.00
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Sales Tax Payable	-33.31
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24000 · Payroll Liabilities

Payroll Tax- FUTA	-9,162.57
PAYROLL TAX- GARNISHMENT	-735.94
PAYROLL TAX FICA	-382,703.57
Payroll Tax Payable CA SDI	-20,092.06
PAYROLL TAX PAYABLE CA SIT	-12,196.71
Payroll Tax Payable CA SUI	-32,577.10
Payroll Tax Payable FIT	-73,261.89
24000 · Payroll Liabilities - Other	-18,681.29

Total 24000 · Payroll Liabilities

-549,411.13

Total Other Current Liabilities

-553,444.44

Total Current Liabilities

38,171.78

Long Term Liabilities

LOAN PAYABLE	
PPP LOAN 2020	253,300.00
SBA LOAN- 4062165	1,103,081.67
SBA LOAN 2020	10,000.00

Total LOAN PAYABLE

1,366,381.67

Total Long Term Liabilities

1,366,381.67

Total Liabilities

1,404,553.45

Equity

30000 · Opening Balance Equity	-1,150,087.60
32000 · Retained Earnings	165,569.55
Net Income	-216,718.85

Total Equity

-1,201,236.90

8:59 AM

02/03/21

Accrual Basis

Soft Finish Inc.
Balance Sheet
As of December 31, 2020

	Dec 31, 20
TOTAL LIABILITIES & EQUITY	203,316.55

January through December 2020

	Jan 20	Feb 20	Mar 20	Apr 20
Ordinary Income/Expense				
Income				
4001 Sales-Washing Service	262,459.10	285,084.70	176,228.05	66,380.00
4002 · COMMISSION	0.00	0.00	0.00	110,000.00
Total Income	262,459.10	285,084.70	176,228.05	176,380.00
Gross Profit	262,459.10	285,084.70	176,228.05	176,380.00
Expense				
Advertising/Marketing	0.00	0.00	0.00	0.00
Corporate Housing	1,398.61	1,398.61	1,398.61	1,398.61
Factory Expense	562.68	684.59	843.09	2,430.44
Factory Supplies	5,921.13	6,037.66	6,567.14	1,078.02
Gift/Promotional Expense	0.00	0.00	0.00	0.00
Machinery & Equipment	0.00	38,340.24	200,651.93	11,000.00
Medical Expense	0.00	0.00	649.50	0.00
Outside Service	66,965.76	22,487.00	33,335.00	2,166.66
Penalties/Late fees	0.00	146.69	1,110.60	742.85
Reimbursable Expense	5,770.95	7,821.38	3,830.03	0.00
Salaries and Wages	67,632.24	74,659.55	92,411.00	4,687.76
Security and Alarm	0.00	0.00	0.00	0.00
Shipping and Delivery	78.00	0.00	0.00	-20.50
TAX/LICENSE	1,000.00	0.00	5,910.54	0.00
60200 · Automobile Expense	633.94	228.94	228.94	980.87
60400 · Bank Service Charges	255.00	47.00	251.00	94.96
63300 · Insurance Expense				
63301 · Liability Insurance	0.00	0.00	0.00	0.00
63302 · Worker's Comp	0.00	9,082.98	9,082.98	0.00
63304 · Auto	0.00	0.00	0.00	0.00
63300 · Insurance Expense - Other	0.00	0.00	1,864.16	0.00
Total 63300 · Insurance Expense	0.00	9,082.98	10,947.14	0.00
63400 · Interest Expense	8.90	0.47	0.76	0.00
64300 · Meals and Entertainment	0.00	0.00	1,081.31	0.00
64900 · Office Supplies	0.00	0.00	271.52	0.00
66700 · Professional Fees	0.00	0.00	14,200.00	7,500.00
67100 · Rent Expense	0.00	53,894.00	0.00	26,947.00
67200 · Repairs and Maintenance	0.00	319.74	1,000.00	0.00
68100 · Telephone Expense	0.00	0.00	0.00	0.00
68400 · Travel Expense	0.00	0.00	0.00	0.00
68600 · Utilities				
68601 · GAS	15,848.63	3,896.54	4,065.63	1,511.65
68602 · Water & Power	3,732.68	16,367.18	19,918.23	5,261.34
68603 · WASTE WATER	2,867.80	0.00	0.00	0.00
68604 · Trash	0.00	0.00	0.00	0.00
68605 · Telephone & Internet	478.17	478.17	478.17	478.17
Total 68600 · Utilities	22,927.28	20,741.89	24,462.03	7,251.16
Total Expense	173,154.49	235,890.74	399,150.14	66,257.83

January through December 2020

	<u>Jan 20</u>	<u>Feb 20</u>	<u>Mar 20</u>	<u>Apr 20</u>
Net Ordinary Income	89,304.61	49,193.96	-222,922.09	110,122.17
Other Income/Expense				
Other Expense				
FEE	0.00	0.00	0.00	0.00
77000 · Exchange Gain or Loss	0.00	0.00	0.00	0.00
Total Other Expense	0.00	0.00	0.00	0.00
Net Other Income	0.00	0.00	0.00	0.00
Net Income	<u>89,304.61</u>	<u>49,193.96</u>	<u>-222,922.09</u>	<u>110,122.17</u>

January through December 2020

	May 20	Jun 20	Jul 20	Aug 20
Ordinary Income/Expense				
Income				
4001 Sales-Washing Service	76,049.05	171,462.85	213,838.58	166,538.99
4002 · COMMISSION	0.00	0.00	0.00	0.00
Total Income	76,049.05	171,462.85	213,838.58	166,538.99
Gross Profit	76,049.05	171,462.85	213,838.58	166,538.99
Expense				
Advertising/Marketing	0.00	0.00	0.00	0.40
Corporate Housing	1,398.61	2,698.61	2,698.61	2,698.61
Factory Expense	142.50	257.48	352.44	142.50
Factory Supplies	262.25	6,652.24	9,691.16	5,707.22
Gift/Promotional Expense	0.00	0.00	0.00	0.00
Machinery & Equipment	-96,546.59	47,925.00	11,589.79	25,403.84
Medical Expense	0.00	0.00	0.00	0.00
Outside Service	4,769.87	555.00	4,191.09	1,000.00
Penalties/Late fees	0.00	659.55	0.00	0.00
Reimbursable Expense	0.00	0.00	0.00	0.00
Salaries and Wages	11,019.63	45,927.34	77,129.92	43,634.56
Security and Alarm	0.00	0.00	0.00	45.00
Shipping and Delivery	92.00	235.46	0.00	8.25
TAX/LICENSE	293.38	201.07	3,737.68	340.08
60200 · Automobile Expense	1,051.09	1,451.36	10,506.20	8,942.79
60400 · Bank Service Charges	178.41	90.00	110.00	100.00
63300 · Insurance Expense				
63301 · Liability Insurance	0.00	10.00	0.00	0.00
63302 · Worker's Comp	10,380.55	10,380.55	10,380.55	4,113.55
63304 · Auto	0.00	0.00	0.00	0.00
63300 · Insurance Expense - Other	3,219.00	0.00	8,339.74	1,492.32
Total 63300 · Insurance Expense	13,599.55	10,390.55	18,720.29	5,605.87
63400 · Interest Expense	0.00	0.00	0.00	0.00
64300 · Meals and Entertainment	0.00	298.56	500.00	744.22
64900 · Office Supplies	0.00	447.11	0.00	602.12
66700 · Professional Fees	4,200.00	10,000.00	0.00	5,000.00
67100 · Rent Expense	53,894.00	0.00	26,947.00	26,947.00
67200 · Repairs and Maintenance	4,229.01	5,839.34	6,763.10	5,988.47
68100 · Telephone Expense	1.98	0.00	2.02	318.81
68400 · Travel Expense	0.00	0.00	0.00	1,299.10
68600 · Utilities				
68601 · GAS	405.03	1,498.86	2,136.28	0.00
68602 · Water & Power	1,781.72	20,253.30	15,395.81	10,739.58
68603 · WASTE WATER	0.00	6,292.54	600.00	0.00
68604 · Trash	0.00	0.00	822.90	264.06
68605 · Telephone & Internet	478.17	478.17	478.17	1,447.57
Total 68600 · Utilities	2,664.92	28,522.87	19,433.16	12,451.21
Total Expense	1,250.61	162,151.54	192,372.46	146,980.05

January through December 2020

	May 20	Jun 20	Jul 20	Aug 20
Net Ordinary Income	74,798.44	9,311.31	21,466.12	19,558.94
Other Income/Expense				
Other Expense				
FEE	110,000.00	0.00	0.00	0.00
77000 · Exchange Gain or Loss	538.50	0.00	0.00	0.00
Total Other Expense	110,538.50	0.00	0.00	0.00
Net Other Income	-110,538.50	0.00	0.00	0.00
Net Income	<u>-35,740.06</u>	<u>9,311.31</u>	<u>21,466.12</u>	<u>19,558.94</u>

January through December 2020

	Sep 20	Oct 20	Nov 20	Dec 20
Ordinary Income/Expense				
Income				
4001 Sales-Washing Service	92,310.35	186,558.85	173,463.10	249,660.70
4002 · COMMISSION	0.00	0.00	0.00	0.00
Total Income	92,310.35	186,558.85	173,463.10	249,660.70
Gross Profit	92,310.35	186,558.85	173,463.10	249,660.70
Expense				
Advertising/Marketing	0.00	0.00	0.00	0.20
Corporate Housing	2,700.22	2,700.22	2,650.22	2,650.22
Factory Expense	302.64	209.94	157.49	1,188.78
Factory Supplies	6,648.35	10,184.63	5,495.25	5,835.69
Gift/Promotional Expense	0.00	0.00	0.00	500.00
Machinery & Equipment	8,533.49	8,533.49	0.00	0.00
Medical Expense	0.00	0.00	531.08	0.00
Outside Service	950.17	6,225.00	8,822.49	8,535.00
Penalties/Late fees	0.00	0.00	434.32	0.00
Reimbursable Expense	0.00	0.00	0.00	369.32
Salaries and Wages	45,851.18	61,048.68	76,509.89	97,037.73
Security and Alarm	14.99	0.00	0.00	0.00
Shipping and Delivery	31.36	0.00	93.00	316.74
TAX/LICENSE	7,837.34	2,881.00	0.00	0.00
60200 · Automobile Expense	8,895.56	8,355.11	6,188.38	10,466.06
60400 · Bank Service Charges	166.10	705.30	683.32	496.55
63300 · Insurance Expense				
63301 · Liability Insurance	3,428.69	1,931.06	2,896.59	-965.53
63302 · Worker's Comp	10,380.55	10,380.55	10,380.54	222,817.00
63304 · Auto	1,792.33	0.00	2,894.30	1,305.21
63300 · Insurance Expense - Other	2,375.05	9,250.75	0.00	741.09
Total 63300 · Insurance Expense	17,976.62	21,562.36	16,171.43	223,897.77
63400 · Interest Expense	0.00	1,261.47	4,810.06	4,900.14
64300 · Meals and Entertainment	1,132.97	1,276.00	143.50	426.12
64900 · Office Supplies	445.18	0.00	239.88	208.76
66700 · Professional Fees	5,000.00	5,950.00	0.00	16,310.00
67100 · Rent Expense	26,947.00	55,510.00	0.00	27,755.00
67200 · Repairs and Maintenance	7,426.14	5,000.00	8,093.50	3,437.65
68100 · Telephone Expense	573.28	187.72	719.81	593.71
68400 · Travel Expense	0.00	0.00	0.00	58.13
68600 · Utilities				
68601 · GAS	0.67	5,294.29	2,269.03	2,653.95
68602 · Water & Power	20,700.49	15,542.57	13,430.12	6,669.32
68603 · WASTE WATER	6,249.67	0.00	0.00	4,824.15
68604 · Trash	264.06	264.06	264.06	280.30
68605 · Telephone & Internet	478.17	509.37	36.00	992.34
Total 68600 · Utilities	27,693.06	21,610.29	15,999.21	15,420.06
Total Expense	169,125.65	213,201.21	147,742.83	420,403.63

January through December 2020

	Sep 20	Oct 20	Nov 20	Dec 20
Net Ordinary Income	-76,815.30	-26,642.36	25,720.27	-170,742.93
Other Income/Expense				
Other Expense				
FEE	0.00	0.00	0.00	0.00
77000 · Exchange Gain or Loss	0.00	0.00	0.00	0.00
Total Other Expense	0.00	0.00	0.00	0.00
Net Other Income	0.00	0.00	0.00	0.00
Net Income	<u>-76,815.30</u>	<u>-26,642.36</u>	<u>25,720.27</u>	<u>-170,742.93</u>

Profit & Loss
January through December 2020

	<u>TOTAL</u>
Ordinary Income/Expense	
Income	
4001 Sales-Washing Service	2,120,034.32
4002 · COMMISSION	<u>110,000.00</u>
Total Income	<u>2,230,034.32</u>
Gross Profit	<u>2,230,034.32</u>
Expense	
Advertising/Marketing	0.60
Corporate Housing	25,789.76
Factory Expense	7,274.57
Factory Supplies	70,080.74
Gift/Promotional Expense	500.00
Machinery & Equipment	255,431.19
Medical Expense	1,180.58
Outside Service	160,003.04
Penalties/Late fees	3,094.01
Reimbursable Expense	17,791.68
Salaries and Wages	697,549.48
Security and Alarm	59.99
Shipping and Delivery	834.31
TAX/LICENSE	22,201.09
60200 · Automobile Expense	57,929.24
60400 · Bank Service Charges	3,177.64
63300 · Insurance Expense	
63301 · Liability Insurance	7,300.81
63302 · Worker's Comp	307,379.80
63304 · Auto	5,991.84
63300 · Insurance Expense - Other	<u>27,282.11</u>
Total 63300 · Insurance Expense	347,954.56
63400 · Interest Expense	10,981.80
64300 · Meals and Entertainment	5,602.68
64900 · Office Supplies	2,214.57
66700 · Professional Fees	68,160.00
67100 · Rent Expense	298,841.00
67200 · Repairs and Maintenance	48,096.95
68100 · Telephone Expense	2,397.33
68400 · Travel Expense	1,357.23
68600 · Utilities	
68601 · GAS	39,580.56
68602 · Water & Power	149,792.34
68603 · WASTE WATER	20,834.16
68604 · Trash	2,159.44
68605 · Telephone & Internet	6,810.64
Total 68600 · Utilities	<u>219,177.14</u>
Total Expense	<u>2,327,681.18</u>

Soft Finish Inc. Profit & Loss
January through December 2020

	<u>TOTAL</u>
Net Ordinary Income	-97,646.86
Other Income/Expense	
Other Expense	
FEE	110,000.00
77000 · Exchange Gain or Loss	538.50
Total Other Expense	<u>110,538.50</u>
Net Other Income	-110,538.50
Net Income	<u>-208,185.36</u>

Fill in this information to identify the case:

Debtor name	Soft Finish, Inc.
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adriana Calleros c/o Dorsey & Whitney, LLP 600 Anton Boulevard, Suite 2000 Costa Mesa, CA 92626-7655		Judgment in Adriana Calleros vs. US Garment, LLC; Case No. VC066225	Contingent			\$822,813.65
County Sanitation District No. 2 of LA County, A Special District 1955 Workman Mill Road Whittier, CA 90601		Judgment Lien	Contingent			\$80,808.80
Everest National Insurance Company c/o Barbara R. Gross 420 Spruce Street, Ste. B San Diego, CA 92103		Everest National Insurance Company v Soft Finish, Inc. Case No. 20STCV44118 Workers Comp. - Judgment				\$146,411.71
Fox Rothschild LLP 10250 Constellation Boulevard, #900 Los Angeles, CA 90067		Legal services				\$204,372.25
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$232,338.80
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$201,849.66

Debtor Soft Finish, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$172,440.39
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$167,856.49
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$127,849.87
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$127,358.71
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$107,636.63
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Quarter 4 Taxes				\$63,370.49
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Quarter 3 Taxes				\$59,674.30
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$40,490.01
LBA RVI-Company III, LLP 3347 Michelson Drive, Suite 200 Irvine, CA 92612		Former landlord - Judgment Lien	Contingent			\$139,980.00
National Union Fire Insurance Co. c/o KMH 1300 Santa Barbara St. Santa Barbara, CA 93101		National Union Fire Insurance Co v USG Judgment Lien	Contingent			\$214,421.00

Debtor Soft Finish, Inc.
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pacific City Bank SBA Department 3701 Wilshire Blvd., #310 Los Angeles, CA 90010		UCC-1: Blanket lien on all assets		\$1,083,102.55	\$191,336.29	\$891,766.26
Ropers, Majeski, Khon and Bentley 1001 Marshall Street Redwood City, CA 94063		Legal services				\$128,350.62
Rosa Guardado c/o Law Offices of Mark Yablonovich 1875 Century Park East, Suite 700 Los Angeles, CA 90067-2508		PAGA Enforcement Action	Unliquidated Disputed			\$68,396.20
US Bank P.O. Box 6352 Fargo, ND 58125-6352		Bank Loan				\$43,170.18

United States Bankruptcy Court
Central District of California

In re Soft Finish, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jae K. Chung 606 Palisades Drive Pacific Palisades, CA 90272	Common		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 12, 2021

Signature

Jae K. Chung



Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

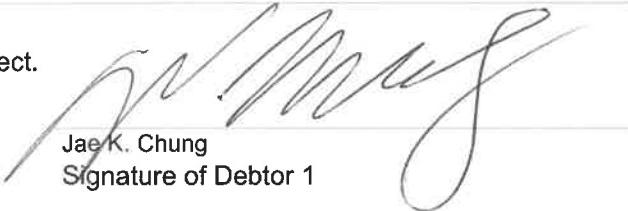
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles , California.

Date: March 12, 2021



Jae K. Chung
Signature of Debtor 1

Signature of Debtor 2

UNANIMOUS WRITTEN CONSENT OF

THE BOARD OF DIRECTORS

OF SOFT FINISH, INC.

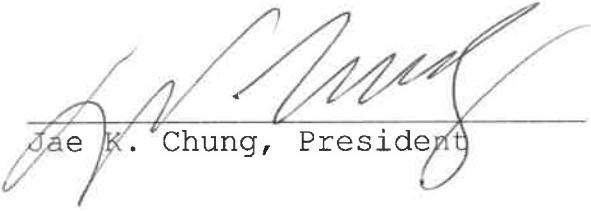
DATED: MARCH 12, 2021

Pursuant to §307(b) of the California Corporations Code and the by-laws of the corporation, the undersigned, being all of the members of the board of directors, and in lieu of a meeting, hereby unanimously adopt the following recitals and resolutions:

WHEREAS, the directors of the corporation have determined that the corporation needs to take advantage of the benefits of Chapter 11 of the Bankruptcy Code to reorganize the debt structure of the corporation; and,

THEREFORE IT IS RESOLVED, that the corporation is authorized to file a Voluntary Petition under Chapter 11 of the Bankruptcy Code and attempt to reorganize thereunder; and,

IT IS FURTHER RESOLVED, that, Jae K. Chung, President, is hereby authorized and instructed to take whatever actions he deems appropriate to file the Chapter 11 petition and see the case to complete reorganization.



Jae K. Chung, President

United States Bankruptcy Court
Central District of California

In re Soft Finish, Inc.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>15,000.00</u>
Prior to the filing of this statement I have received	\$ <u>15,000.00</u>
Balance Due	\$ <u>0.00</u>

2. \$ 1,738.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 12, 2021
Date

/s/ M. Jonathan Hayes
M. Jonathan Hayes 90388
Signature of Attorney
RESNIK HAYES MORADI, LLP.
17609 Ventura Blvd.
Ste 314
Encino, CA 91316
818-285-0100 Fax: (818) 855-7013
jhayes@rhmfir.com
Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address M. Jonathan Hayes 90388 17609 Ventura Blvd., Ste 314 Encino, CA 91316 818-285-0100 Fax: (818) 855-7013 California State Bar Number: 90388 CA jhayes@rhmfirm.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for:	
UNITED STATES BANKRUPTCY COURT	
CENTRAL DISTRICT OF CALIFORNIA	
In re: Soft Finish, Inc.	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Debtor(s),	
Plaintiff(s),	
Defendant(s),	
CORPORATE OWNERSHIP STATEMENT	
PURSUANT TO FRBP 1007(a)(1)	
and 7007.1, and LBR 1007-4	
[No hearing]	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Jae K. Chung, the undersigned in
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date

By:

Signature of Debtor, or attorney for Debtor

Name: **Jae K. Chung, President**

Printed name of Debtor, or attorney for
Debtor

Attorney or Party Name, Address, Telephone & FAX Nos.,

FOR COURT USE ONLY

State Bar No. & Email Address

M. Jonathan Hayes 90388

17609 Ventura Blvd.

Ste 314

Encino, CA 91316

818-285-0100 Fax: (818) 855-7013

California State Bar Number: 90388 CA

jhayes@rhmfirm.com

Debtor(s) appearing without an attorney

Attorney for Debtor

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:

Soft Finish, Inc.

CASE NO.:

CHAPTER: 11

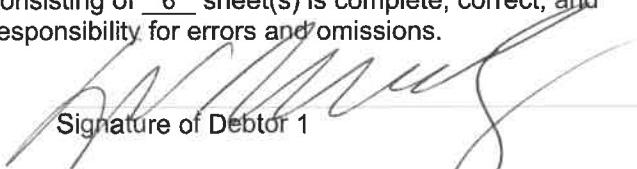
VERIFICATION OF MASTER
MAILING LIST OF CREDITORS

[LBR 1007-1(a)]

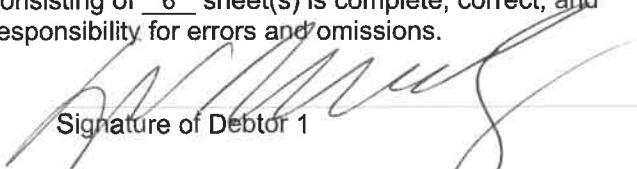
Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

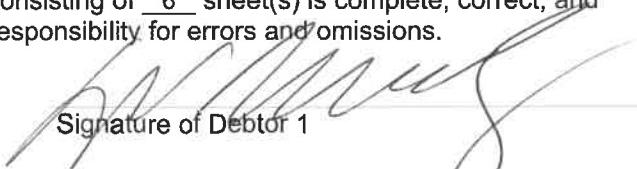
Date: March 12, 2021


Signature of Debtor 1

Date:


Signature of Debtor 2 (joint debtor) (if applicable)

Date: March 12, 2021


Signature of Attorney for Debtor (if applicable)

Soft Finish, Inc.
1370 Esperanza St.
Los Angeles, CA 90023

M. Jonathan Hayes
RESNIK HAYES MORADI, LLP.
17609 Ventura Blvd.
Ste 314
Encino, CA 91316

1-800-timeclocks.com
3517 N. Verdugo Rd.
Glendale, CA 91208

Adriana Calleros
c/o Dorsey & Whitney, LLP
600 Anton Boulevard, Suite 2000
Costa Mesa, CA 92626-7655

American Express
P.O. Box 297871
Fort Lauderdale, FL 33329

Bank Of America
P.O. Box 15184
Wilmington, DE 19850-5184

CA Dept. of Tax and Fee Admin.
Account Information Group, MIC:29
P.O. Box 942879
Sacramento, CA 94279-0029

Chamberlin & Keaster, LLP
16000 Ventura Blvd., Suite 301
Encino, CA 91436

Chase
Attn: Bankruptcy Department
P.O. Box 100018
Kennesaw, GA 30156

Chase Card Services
P.O. Box 15298
Wilmington, DE 19850

Citi Bank
P.O. Box 6500
Sioux Falls, SD 57117

City of LA Public Works Sanitation
1149 S. Broadway
Los Angeles, CA 90015

City of Vernon
4305 S. Santa Fe Avenue
Vernon, CA 90058

City of Vernon - Health Dept.
4305 S. Santa Fe Avenue
Vernon, CA 90058

County Sanitation District No. 2
of LA County, A Special District
1955 Workman Mill Road
Whittier, CA 90601

DHL
1210 S. Pine Island Rd., Suite 400
Plantation, FL 33324

Employment Development Dept.
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280-0001

Everest National Insurance Company
c/o Barbara R. Gross
420 Spruce Street, Ste. B
San Diego, CA 92103

Everest National Insurance Company
477 Martinsville Road
Liberty Corner, NJ 07938

FedEx
P.O. Box 7221
Pasadena, CA 91109

Fox Rothschild LLP
10250 Constellation Boulevard, #900
Los Angeles, CA 90067

Franchise Tax Board
Bankruptcy Section, MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Huffine Chung, APC
2202 S. Figueroa Street, #356
Los Angeles, CA 90007

Hyundai Motor Finance
Attn: Bankruptcy Department
P.O. Box 20809
Fountain Valley, CA 92728-0809

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jae K. Chung
606 Palisades Drive
Pacific Palisades, CA 90272

Jeanologia
Ronda Guglielmo Marconi, 12-14
Parque Technologico De Valencia
46980 Paterna, Valencia
SPAIN

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Los Angeles, CA 90010

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3347 Michelson Drive, Suite 200
Irvine, CA 92612

Litchfield Cavo LLP
2 N. Lake Ave., Suite 400
Pasadena, CA 91101

Los Angeles County Tax Collector
P.O. Box 54018
Los Angeles, CA 90051-4818

M&C Property Management, LLC
1420 Esperanza Street
Los Angeles, CA 90023

Mercedes-Benz Financial
P.O. Box 685
Roanoke, TX 76262

National Union Fire Insurance Co.
c/o KMH
1300 Santa Barbara St.
Santa Barbara, CA 93101

Pacific City Bank
SBA Department
3701 Wilshire Blvd., #310
Los Angeles, CA 90010

Ropers, Majeski, Khon and Bentley
1001 Marshall Street
Redwood City, CA 94063

Rosa Guardado
c/o Law Offices of Mark Yablonovich
1875 Century Park East, Suite 700
Los Angeles, CA 90067-2508

Silvia Martinez
c/o Lawyers for Employee & Consumer
Attn: Eva Retamoza, Esq.
4100 West Alameda Ave., 3rd Floor
Burbank, CA 91505

Smark Chemicals
8636 Otis St.
South Gate, CA 90280

South Coast AQMD
21865 Copley Dr.
Diamond Bar, CA 91765

STC QST LLC
1457 E. Washington Blvd.
Los Angeles, CA 90021

Stitch Tech Specialties Inc.
1600 S. Hill St. #D
Los Angeles, CA 90015

Total Communication Solutions Inc.
912 Village Pkwy
Circle Pines, MN 55014-5002

Toyota Financial Services
P.O. Box 4102
Carol Stream, IL 60197-4102

US Bank
P.O. Box 6352
Fargo, ND 58125-6352

Vensure HR, Inc.
2600 W. Geronimo Pl., Suite 100
Chandler, AZ 85224

Wesley Chung
3827 Huron Ave. #1
Culver City, CA 90232